

## ADDITIONAL INFORMATION

**in accordance with Art.12, item 4 of Ordinance № 2 of FSC dated 09.11.2021 about the prospectus for public offering and the admission to trading on a regulated market of securities and the disclosure of information**

**as of the first quarter of 2022**

**1. Information about the changes in the accounting policy during the reporting period, the reasons for their connection and how they affect the financial result and the equity of the issuer**

During the reporting period there was no change in the accounting policy of ALLTERCO JSCo.

**2. Information about changes in the economic group of the issuer, if it participates in such a group**

During the reporting period there are no changes in the economic group of the issuer, if it participates in such a group

**3. Information on the results of organizational changes within the issuer, such as transformation, sale of companies from the economic group, in-kind contributions from the company, rental of property, long-term investments, suspension of activity**

During the reporting period there have been

- ✓ no organizational changes within the issuer
- ✓ no transformation proceedings have been initiated;
- ✓ no in-kind contributions have been made by the issuer;
- ✓ no property of the company has been leased;
- ✓ no suspended activities;
- ✓ long-term investments - Allterco JSCo increased the capital of the subsidiary company from currently BGN 1 500 000 (EUR 766 937.82) by BGN 5 500 000 (EUR 2 812 105.34) to BGN 7 000 000 (EUR 3 579 043.16) by issuing 5 500 000 new shares with a nominal value of BGN 1.00 each. Allterco subscribes to all new share.

**4. Opinion of the management body on the possibilities for realization of published forecasts for the results of the current financial year, taking into account the results of the current half-year, as well as information on the factors and circumstances that will affect the achievement of the forecast results at least until the end of the current financial year. year:**

As of the end of the reporting period ALLTERCO JSCo reported on consolidated basis profit at the amount of BGN 3 909 thousand, which is a decrease by 3,4 % compared to the same reporting period of the previous year.

As of the end of the reporting period ALLTERCO JSCo reports on consolidated basis operating revenues at the amount of BGN 17 591, which is an increase of 14,59% in comparison with the same period of previous year. The revenue from sale of goods and production increased by 24.5%

compared to the same period of previous year, while the revenue from services decreased by 98,4% as a result of the disposal of Group's telco business during third quarter of 2021

**5. Data on the persons holding directly and indirectly at least 5 per cent of the voting shares in the General Meeting at the end of the respective quarter, and the changes in the number of voting shares held by the persons for the period from the end of the previous quarter**

**Shareholders holding at least 5 percent of the votes in the GMS of Allterco JSCo as of 31.03.2022**

<b>NAME OF SHAREHOLDER</b>	<b>CAPITAL PERCENTAGE</b>
SvetlinTodorov	32,48 %
Dimitar Dimitrov	32,48 %
Other individuals and legal entities	35,04 %

**Change in the number of votes held for the period 01.01.2022– 31.03.2022**

During the reporting period there was no change in the number of voting shares held by these shareholders.

**6. Data on the shares held by the management and supervisory bodies of the issuer at the end of the respective quarter period, as well as the changes that have occurred for the period from the end of the previous quarter for each person separately**

**Members of the Board of Directors**

<b>NAME OF SHAREHOLDER</b>	<b>CAPITAL PERCENTAGE</b>
SvetlinTodorov	32,48 %
Dimitar Dimitrov	32,48 %
Nikolay Martinov *	0 %

\* Nikolay Martinov has no direct interest in the capital of the Issuer. The companies Unicom Consult EOOD, in which he is the sole owner of the capital and manager, Impetus Capital OOD and Impetus Partners OOD, in which he is a partner respectively with 50% and 43,75 % of the capital and manager, as well as ImVenture I KDA and ImVenture II KDA, in which he is a representative of the legal entity - "Impetus Capital" OOD, have respectively: "Unicom Consult "EOOD – 84,750 shares (0.47%), Impetus Capital OOD 27,000. shares and 162,000 voting rights (0.9%), Impetus Partners OOD 405,000 shares (2.25%) ImVenture I KDA 123,288 shares (0.68%), ImVenture II KDA - 68,493. shares (0.38%) in the capital of Allterco JSCo and a total 708,531 number of shares and 843,531 voting rights (4.686%) of the voting rights in its General Meeting.

No changes regarding these persons have occurred following the previous **quarter** period.

**7. Information on pending court, administrative or arbitration proceedings concerning liabilities or receivables amounting to at least 10 percent of the issuer's equity; if the total value of the issuer's liabilities or receivables under all initiated proceedings exceeds 10 per cent of its own capital, information shall be provided for each proceeding separately**

In connection with the sale of five subsidiaries to Link Mobility Group AS, the buyer did not fulfil its obligation to pay the remaining 20% of the price (BGN 3 053 thousand), which was due in August 2021 and as of the date of this report has not been paid. Allterco JSCo has decided to undertake the necessary measures for collection of the due amount in accordance with the procedure agreed under the Share Purchase Agreement and namely – **by filing a law suit before the Vienna International Arbitral Center.**

Regarding the claims of Link Mobility Group AS (Link), which the Norwegian company made with an official letter dated July 6, 2020 in connection with the Share Purchase Agreement (SPA) concluded with Allterco JSCo for the acquisition of its telecommunications business in Europe, including EUR 1 561 535.80, which Link has stated that it will set off against the obligation to pay the balance of the price and the amount of EUR 1 337 210.20, payable by bank transfer or by return of the shares of the capital of the sole owner of Link Mobility Group AS acquired by Allterco JSCo as part of the price, as well as costs and other costs in connection with these claims - **currently these claims are not subject to any legal or arbitration proceedings.**

**8. Information on the loans granted by the issuer or its subsidiary, providing guarantees or assuming obligations in total to one person or its subsidiary, including related parties, indicating the nature of the relationship between the issuer and the person, the amount of outstanding principal, interest rate, payment deadline, amount of commitment, conditions and term**

During the reporting period Allteco JSCo have not granted any loans, provided guarantees or assumed obligations in total to one person or its subsidiary, including related parties.

During the third quarter the Board of Directors of Allterco JSCo has approved the financing of the activity of the associated company Allterco Asia Ltd as follows: a loan amount upto a limit of EUR 250 000, for a period of 1 year against one-month EURIBOR, increased by 2,7 (two point seven) point of allowance per year, but not less than 2,7% (two point seven percent) total annual interest, which is accrued on a 3-month basis to the utilized amount of the loan limit. As of the date of the report, no cash have been transferred to the associated company in connection with the approved financing.

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Dimitar Dimitrov

CEO, Allterco JSCo