

ADDITIONAL INFORMATION

in accordance with Art. 33a in relation to Art. 33, para. 1, item 7 of Ordinance № 2 of FSC dated 17.09.2003 about the prospectus for public offering and the admission to trading on a regulated market of securities and the disclosure of information for the period

01.01.2021 – 30.06.2021 г.

on consolidated basis

1. Information about the changes in the accounting policy during the reporting period, the reasons for their connection and how they affect the financial result and the equity of the issuer

During the reporting half-year there was no change in the accounting policy of ALLTERCO JSCo on consolidated basis.

2. Information about changes in the economic group of the issuer, if it participates in such a group

During the reporting half-year there was no change in the economic group of ALLTERCO JSCo on consolidated basis.

Allterco JSCo has participated in the establishment of a new company in China named Allterco Asia Ltd. with a seat at Shenzhen. The registered capital of the new company is CNY 100 000 and the participation of Allterco JSCo is 30 % with an option to acquire additional up to 50% and reach a controlling stake of 80%.

3. Information on the results of organizational changes within the issuer, such as transformation, sale of companies from the economic group, in-kind contributions from the company, rental of property, long-term investments, suspension of activity

During the first half-year of 2021 r.:

- ✓ no organizational changes have been made within the issuer
- ✓ no transformation proceedings have been initiated;
- ✓ no in-kind contributions have been made by the issuer;
- ✓ no property of the company has been leased;
- ✓ there are no suspended activities;

- ✓ long-term investments have been made – investment in associated company - Allterco JSCo has participated in the establishment of a new company in China named Allterco Asia Ltd. with a seat at Shenzhen. The registered capital of the new company is CNY 100 000 and the participation of Allterco JSCo is 30 % with an option to acquire additional up to 50% and reach a controlling stake of 80%.

4. Opinion of the management body on the possibilities for realization of published forecasts for the results of the current financial year, taking into account the results of the

current half-year, as well as information on the factors and circumstances that will affect the achievement of the forecast results at least until the end of the current financial year. year:

As of the end of the reporting period ALLTERCO JSCo reported on consolidated basis a profit of BGN 6 999 thousand, which is an increase of 144,89 % compared to the same reporting period of the previous year.

As of the end of the reporting period ALLTERCO JSCo does reported on consolidated basis revenues from sale of goods and services BGN 28 368 thousand, which is an increase of 52,64% compared to the same period of the previous year. The revenues from sale of goods (smart devices) increased by 82,98% compared to the same period of the previous year, while the revenues from sale of telecommunication services decreased by 41,24%.

Allterco JSCo has published forecasts for 2021 on a consolidated basis as part of the Prospectus for public offering of shares from the capital increase of Allterco JSCo, together with the supplements thereto, confirmed by the Financial Supervision Commission with Decision № 148-F of 18.02.2020, Decision № 405-E of 11.06.2020, Decision № 601-E of 13.08.2020 and Decision № 791-E of 29.10.2020. In view of the specifics of the business, at the moment, currently there are no available factors or circumstances that are expected to negatively affect the achievement of forecast results for the current financial year.

5. Data on the persons holding directly and indirectly at least 5 per cent of the voting shares in the General Meeting at the end of the respective six-month period, and the changes in the number of voting shares held by the persons for the period from the end of the previous quarter

Shareholders holding at least 5 percent of the votes in the GMS of Allterco JSCo

NAME OF SHAREHOLDER	CAPITAL PERCENTAGE
SvetlinTodorov	32,48 %
Dimitar Dimitrov	32,48 %
Other individuals and legal entities	35,04 %

*** The information is valis as of 30.06.2021 r**

Change in the number of votes held for the period 01.01.2021 - 30.06.2021

During the reporting period there was no change in the number of voting shares held by these shareholders.

6. Data on the shares held by the management and supervisory bodies of the issuer at the end of the respective six-month period, as well as the changes that have occurred for the period from the end of the previous six-month period for each person separately

Members of the Board of Directors

NAME OF SHAREHOLDER	CAPITAL PERCENTAGE
SvetlinTodorov	32,48 %
Dimitar Dimitrov	32,48 %
Nikolay Martinov *	0 %

* Nikolay Martinov **has no direct** interest in the capital of the Issuer. The companies Unicom Consult EOOD, in which he is the sole owner of the capital and manager, Impetus Capital OOD and Impetus Partners OOD, in which he is a partner respectively with 50% and 43,75 % of the capital and manager, as well as ImVenture I KDA and ImVenture II KDA, in which he is a representative of the legal entity - "Impetus Capital" OOD, have respectively: "Unicom Consult "EOOD – 84,750 shares (0.47%),

Impetus Capital OOD 27,000. shares and 162,000 voting rights (0.9%), Impetus Partners OOD 405,000 shares (2.25%) ImVenture I KDA 123,288 shares (0.68%), ImVenture II KDA - 68,493. shares (0.38%) in the capital of Allterco JSCo and a total 708,531 number of shares and 843,531 voting rights (4.686%) of the voting rights in its General Meeting.

No changes regarding these persons have occurred following the previous six-months period.

7. Information on pending court, administrative or arbitration proceedings concerning liabilities or receivables amounting to at least 10 percent of the issuer's equity; if the total value of the issuer's liabilities or receivables under all initiated proceedings exceeds 10 per cent of its own capital, information shall be provided for each proceeding separately

There are no pending court, administrative or arbitration proceedings concerning liabilities or receivables amounting to at least 10 percent of the issuer's equity.

Regarding the claims of Link Mobility Group AS (Link), which the Norwegian company made with an official letter dated **July 6, 2020** in connection with the Share Purchase Agreement (SPA) concluded with Allterco JSCo for the acquisition of its telecommunications business in Europe, including EUR 1 561 535.80, which Link has stated that it will set off against the obligation to pay the balance of the price and the amount of EUR 1 337 210.20, payable by bank transfer or by return of the shares of the capital of the sole owner of Link Mobility Group AS acquired by Allterco JSCo as part of the price, as well as costs and other costs in connection with these claims - **currently these claims are not subject to any legal or arbitration proceedings.**

8. Information on the loans granted by the issuer or its subsidiary, providing guarantees or assuming obligations in total to one person or its subsidiary, including related parties, indicating the nature of the relationship between the issuer and the person, the amount of outstanding principal, interest rate, payment deadline, amount of commitment, conditions and term

Allterco JSCo, as a lender and Allterco Asia Ltd., as a borrower between signed Loan Agreement, whereas the conditions of the loan shall be as follows: provision of a loan amount upto a limit of EUR 250 000, for a period of 1 year against one-month EURIBOR, increased by 2,7 (two point seven) point of allowance per year, but not less than 2,7% (two point seven percent) total annual interest, which is accrued on a 3-month basis to the utilized amount of the loan limit.

The loan is provided to ensure the working capital for the start-up business of Allterco Asia Ltd. related to the development of the Shelly and MyKi markets in the territories of Asia and Australia and for the coverage of current costs in this regard, such as (office rental, staff rental, provision of goods, etc.).

During the reporting period Allterco JSCo or its subsidiary company did not granted any other loans, provided guarantees or assumed any other obligations then the said here above, in total to one person or its subsidiary, including related parties.

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Dimitar Dimitrov
CEO, Allterco JSCo