



Translation from Bulgarian

Republic of Bulgaria
Financial Supervision Commission

Ref. No. RG-05-1624-2
29.10.2020

TO
Mr. Dimitar Dimitrov
Executive Director
Of ALLTERCO JSCo.
103 Cherni Vrah Blvd.
Lozenets Region
Sofia 1407

e-mail: investors@allterco.com

To your ref. No. A-02-07-44 of 26.10.2020

SUBJECT: Submitted with ref. No. RG-05-1624-2 dated 22.10.2020 at the Financial Supervision Commission (FSC) application and additionally presented documents with letter ref. No.RG-05-1624-2 dated 26.10.2020 by Allterco JSCo., Sofia for approval of a supplement to the prospectus for initial public offering of shares, approved by the FSC with decision No.148-E dated 18.02.2020 and supplement to the prospectus for initial public offering of shares issued by Allterco JSCo., approved by the FSC with decision No.405-E dated 11.06.2020 and decision No.601-E of 13.08.2020.

DEAR MR. DIMITROV,

Please find attached Decision No.791 – E dated 29.10.2020 of the Financial Supervision Commission.

In connection with an application submitted, ref. № RG-05-1624-2 dated 22.10.2020, a request from Allterco JSCo. pursuant to Article 25, para. 1, first and third subparagraphs of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/ EC (Regulation (EU) 2017/1129) for notification by the FSC to the competent authorities of the Federal Republic of Germany and the Italian Republic about the third supplement to the prospectus after its approval, you have to immediately submit to the FSC the required in connection with the notification translations of the supplement dated 21.10.2020 to the prospectus and the consolidated version of the prospectus, meeting the requirements of Article 27, para.3 of Regulation (EU) 2017/1129.

Attachment: Mentioned



President: /sign.ill./

Boyko Atanasov

Seal of the Financial Supervision Commission, Republic of Bulgaria, 5

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FINANCIAL SUPERVISION COMMISSION

DECISION No.791-E Of 29.10.2020

By Decision No. 148 - E dated 18.02.2020 of the Financial Supervision Commission (FSC) the prospectus for initial public offering of an issue of up to 3,000,000 (three million) ordinary, dematerialized, registered, freely transferable shares with voting right, with nominal value of BGN 1 (one) and issue value of BGN 3 (three) each, with ISIN code BG1100003166, which will be issued as a result of an increase in the capital of Allterco JSCo., Sofia according to decisions of 20.12.2019 and of 24.01.2020 of the Board of Directors of Allterco JSCo. was approved. By the same decision the said issue of shares, subject of initial public offering, in process of issuance, was entered in the register kept by the FSC under Art. 30, para. 1, item 3 of the Financial Supervision Commission Act (FSCA).

By Decision № 405 - E dated 11.06.2020 and Decision No.601-E of 13.08.2020 of the FSC, the first and the second supplement to the prospectus for initial public offering of shares issued by Allterco JSCo., Sofia, approved by Decision № 148 - E of 18.02.2020 of the FSC was approved respectively.

By application ref. № RG-05-1624-2 dated 22.10.2020, on the grounds of Art. 89t, para. 2 of the Public Offering of Securities Act, in the FSC a third supplement to the prospectus for initial public offering of the shares issued by Allterco JSCo., Sofia, approved by Decision No.148-E dated 18.02.2020 was submitted, together with a consolidated version of the prospectus with the supplements drawn up to it, and documents were submitted in addition, with letter ref. № RG-05-1624-2 dated 26.10.2020.

In view of the above, taking into account that the documents and data submitted with application ref. № RG-05-1624-2 dated 22.10.2020, and with letter ref. № RG-05-1624-2 dated 26.10.2020, contained in the third supplement to the prospectus for initial public offering of shares issued by Allterco JSCo., meet the requirements of POSA, pursuant to Art. 13, para 1, item 9 of FSCA and Article 89t, para. 2 in connection with Article 89r of the POSA,

THE FINANCIAL SUPERVISION COMMISSION

DECIDED:

Approves a supplement to the prospectus for initial public offering of shares issued by Allterco JSCo., Sofia approved by decision No.148-E dated 18.02.2020 of the FSC and



supplements to the same prospectus, approved by decision No.405-E dated 11.06.2020 and decision No.601-E of 13.08.2020 of the FSC.

Pursuant to Art. 13, para. 3 of the FSCA, the decision can be appealed before the Administrative Court - Sofia District within 14 days after its notification, which does not stop its implementation.

President: /sign.ill./

Boyko Atanasov

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I, the undersigned Aneliya Ivanova Miteva, hereby certify the truth of the translation made by me from Bulgarian language to English language of the enclosed document – Decision of the Financial Supervision Commission No.791-E of 29.10.2020. The translation consists of 3(three) pages.

Translator:

Aneliya Ivanova Miteva

