

**TO FINANCIAL SUPERVISION
COMMISSION**

TO BULGARIAN STOCK EXCHANGE

TO The PUBLIC

ABOUT Announcement of the results of the public offering of shares from the capital increase of Shelly Group SE under Art. 112 (3) of POSA dedicated for employees of the Company and its subsidiaries

Herewith, we announce the results of the public offering procedure for 52 652 shares from the capital increase of Shelly Group SE (the „Company“), addressed to employees of the Company (with the exception of members of the Board of Directors) and its subsidiaries in the Republic of Bulgaria, the Republic of Slovenia and the Federal Republic of Germany (the „Offering“), which was carried out in accordance with and under the terms and conditions set out in the Resolution of the General Meeting of Shareholders of 02.06.2025 and the Information Document pursuant to Art. 1, para. 4, „i“ in conjunction with Art. 1, para. 5, „h“ of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus, to be published when securities are offered to the public or admitted to trading on a regulated market, which sets out all other parameters (conditions) of the offering of the shares from the capital increase in addition to those expressly determined by the General Meeting of Shareholders (the „Information Document“):

Within the period of the Offering from 9:00 (EEST) on June 12, 2025 until 17:30 (EEST) on June 20, 2025 there were subscribed in total 52 501 new shares of the capital increase of the Company and the issue price of BGN 1,00 per share was paid for all of them on the accumulation account of the Company. Therefore, the capital increase shall be considered as successful. As a result of the Offering and the subscription of new shares from the capital increase of the Company there was raised the amount of BGN 52 501.

The Company and the authorized investment intermediary - Karoll AD have not encountered difficulties, disputes and the like related to the subscribing for the shares.

Sofia

Sincerely,

Dimitar Dimitrov, CEO
of Shelly Group SE